

**ARR and Tariff Formats  
KSEBL (2015-16)  
Transmission Business  
INDEX**

| S.No. | Form No.    | Particulars                                                      |
|-------|-------------|------------------------------------------------------------------|
| 1     | 2           | 3                                                                |
| 1     | 0           | 0                                                                |
| 2     | Form T 2    | Operation and Maintenance Expenses                               |
| 3     | Form T 2(a) | Employee Expenses                                                |
| 4     | Form T 2(b) | Administrative & General Expenses                                |
| 5     | Form T 2(c) | Repair & Maintenance Expenses                                    |
| 6     | Form T3     | Fixed assets and Depreciation                                    |
| 7     | Form T 4(a) | Calculation of Weighted Average Rate of Interest on Actual Loans |
| 8     | Form T4(b)  | Calculation of Interest on Normative Loan                        |
| 9     | Form T 5    | Interest on working capital requirement                          |
| 10    | Form T 6    | Other items (Other debits or any other items)                    |
| 11    | Form T 7    | Return on Equity/Return on Net Fixed Assets                      |
| 12    | Form T 8    | Income Tax Provisions                                            |
| 13    | Form T 9    | Revenue at Existing Transmission Tariff                          |
| 14    | Form T 10   | Non-tariff Income                                                |
| 15    | Form T 11   | Expected Revenue at Proposed Transmission Tariff                 |
| 16    | Form T 12   | Revenue Subsidy and Grant                                        |
| 17    | Form T 13   | Consumer Contribution, Capital Subsidy and Grant                 |
| 18    | Form T 14   | Proposed improvement in performance                              |
| 19    | Form T 15   | Transmission Losses                                              |
| 20    | Form T 16   | Forecast of Electricity Transmitted (MU)                         |
| 21    | Form T17    | Deviation Analysis                                               |

| Other Information/Documents                                                                                                        |            |                                      |
|------------------------------------------------------------------------------------------------------------------------------------|------------|--------------------------------------|
| 1                                                                                                                                  | Form T P&L | Profit & Loss Account                |
| 2                                                                                                                                  | Form T BS  | Balance Sheet at the end of the year |
| 3                                                                                                                                  | Form T CF  | Cash Flow for the year               |
| 4. Corporate audited/unaudited Balance Sheet and Profit & Loss Accounts with all the Schedules & annexures for the relevant years. |            |                                      |

**Note :** Spread sheet financial models (in CD) shall also be submitted along with the application.

|                                                                                                                                               |
|-----------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Form T 1</b><br><br><b>Summary of Aggregate Revenue Requirement</b><br><br><b>Name of Transmission Business/Licensee : KSEBL (2015-16)</b> |
|-----------------------------------------------------------------------------------------------------------------------------------------------|

Rs. Crore

| S. No. | Particulars                                                                    | Reference Form No. | 2015-16                  |         |           |                       | Remarks |
|--------|--------------------------------------------------------------------------------|--------------------|--------------------------|---------|-----------|-----------------------|---------|
|        |                                                                                |                    |                          |         |           |                       |         |
|        |                                                                                |                    | Approved in Tariff Order | Audited | Normative | Truing Up requirement |         |
| 1      | 2                                                                              | 3                  | 4                        | 5       | 6         | 7                     | 14      |
| 1      | Operation & Maintenance Expenses                                               | Form T 2           |                          | 47.91   |           |                       |         |
| 2      | Interest and finance charges on long-term loans                                | Form T4(b)         |                          |         |           |                       |         |
| 3      | Interest on Bonds to meet Terminal Liabilities                                 | Form T4 (c )       |                          |         |           |                       |         |
| 4      | Depreciation                                                                   | T3                 |                          | 133.05  |           |                       |         |
| 5      | Interest on Working Capital and deposits from Users of the transmission system | Form T 5           |                          |         |           |                       |         |
| 6      | Contribution to contingency reserves                                           |                    |                          |         |           |                       |         |
| 7      | Other items                                                                    |                    |                          |         |           |                       |         |
| 8      | Adjustment for profit/loss on account controllable/uncontrollable factors      |                    |                          |         |           |                       |         |
| 9      | Other items                                                                    | Form T 6           |                          | -1.64   |           |                       |         |
| 10     | Total Revenue Expenditure                                                      |                    |                          | 179.32  |           |                       |         |
| 11     | Return on Equity                                                               | Form T 7           |                          | 142.23  |           |                       |         |
| 12     | Tax on RoE                                                                     | Form T 8           |                          |         |           |                       |         |
| 13     | Aggregate Revenue Requirement (9+10+11)                                        |                    |                          | 321.56  |           |                       |         |
| 14     | Less: Non Tariff Income                                                        | Form T 10          |                          | 33.74   |           |                       |         |
| 14     | Less: Revenue from Short Term/Medium Term Open Access                          |                    |                          |         |           |                       |         |
| 15     | Less: Income from Other Business                                               |                    |                          |         |           |                       |         |
| 16     | Aggregate Revenue Requirement from Transmission Tariff                         |                    |                          | 287.81  |           |                       |         |

**Form T 2**

**Operation and Maintenance Expenses**

**Name of Transmission Business/Licensee : KSEBL (2015-16)**

| S. No. | Particular                                          | 2015-16                  |         |           |                       | Remarks |
|--------|-----------------------------------------------------|--------------------------|---------|-----------|-----------------------|---------|
|        |                                                     |                          |         |           |                       |         |
|        |                                                     | Approved in Tariff Order | Audited | Normative | Truing Up requirement |         |
| 1      | 2                                                   | 4                        | 5       | 6         | 7                     | 14      |
| 1      | Bay Basis                                           |                          |         |           |                       |         |
| a      | Op. Balance of no. of Bays                          |                          |         |           |                       |         |
| b      | Addition of no. of Bays during year                 |                          |         |           |                       |         |
| c      | Deletion of no. of Bay during year                  |                          |         |           |                       |         |
| d      | Cl. Balance of no. of Bays                          |                          |         |           |                       |         |
| e      | Average no. of Bays during Year                     |                          |         |           |                       |         |
| f      | Applicable O&M cost Norm for Bay :- Rs ____Lakh/Bay |                          |         |           |                       |         |
| A      | O&M Expense per Bay, Rs L                           |                          |         |           |                       |         |
| 2      | ckt-km Basis                                        |                          |         |           |                       |         |
| a      | Op. Balance of ckt-km                               |                          |         |           |                       |         |
| b      | Addition of ckt-km during year                      |                          |         |           |                       |         |
| c      | Deletion of ckt-km during year                      |                          |         |           |                       |         |
| d      | Cl. Balance of ckt-km                               |                          |         |           |                       |         |
| e      | Average ckt-km during Year                          |                          |         |           |                       |         |
| f      | Applicable O&M cost Norm - Rs ____Lakh / ckt-km     |                          |         |           |                       |         |
| B      | O&M Expense Rs. Lakh                                |                          |         |           |                       |         |
|        |                                                     |                          |         |           |                       |         |
| 3      | Total O&M Expenses (as per norms) (A+B)             |                          |         |           |                       |         |
|        |                                                     |                          |         |           |                       |         |
| 4      | Total O&M Expenses (actual)                         | T 2(a), T 2(b), T 2(c)   | 390.87  |           |                       |         |

**Form T 2(a)**

**Employee Expenses**

**Name of Transmission Business/Licensee : KSEBL (2015-16)**

Rs. Crore

| S. No. | Particulars                                                               | Reference | 2015-16                  |               |                       | Remarks |
|--------|---------------------------------------------------------------------------|-----------|--------------------------|---------------|-----------------------|---------|
|        |                                                                           |           | Approved in Tariff Order | Audited       | Truing Up requirement |         |
| 1      | 2                                                                         | 3         | 4                        | 5             | 6 = 5 - 4             | 13      |
| 1      | Basic Salary                                                              |           |                          | 136.38        | 136.38                |         |
| 2      | Dearness Allowance (DA)                                                   |           |                          | 115.56        | 115.56                |         |
| 3      | House Rent Allowance                                                      |           |                          | 2.22          | 2.22                  |         |
| 4      | Conveyance Allowance                                                      |           |                          | 0.00          | 0.00                  |         |
| 5      | Leave Travel Allowance                                                    |           |                          | 0.00          | 0.00                  |         |
| 6      | Earned Leave Encashment                                                   |           |                          | 19.93         | 19.93                 |         |
| 7      | Other Allowances                                                          |           |                          | 1.37          | 1.37                  |         |
| 8      | Medical Reimbursement                                                     |           |                          | 1.01          | 1.01                  |         |
| 9      | Overtime Payment                                                          |           |                          | 0.00          | 0.00                  |         |
| 10     | Bonus/Ex-Gratia Payments                                                  |           |                          | 0.82          | 0.82                  |         |
| 11     | Interim Relief / Wage Revision                                            |           |                          | 0.00          | 0.00                  |         |
| 12     | Staff welfare expenses                                                    |           |                          | 0.10          | 0.10                  |         |
| 13     | VRS Expenses/Retrenchment Compensation                                    |           |                          | 0.00          | 0.00                  |         |
| 14     | Commission to Directors                                                   |           |                          | 0.00          | 0.00                  |         |
| 15     | Training Expenses                                                         |           |                          | 0.00          | 0.00                  |         |
| 16     | Payment under Workmen's Compensation Act                                  |           |                          | 0.00          | 0.00                  |         |
| 17     | <b>Net Employee Costs</b>                                                 |           |                          | <b>277.40</b> | <b>277.40</b>         |         |
| 18     | Terminal Benefits                                                         |           |                          | 37.07         | 37.07                 |         |
| 18.1   | Provident Fund Contribution                                               |           |                          | 0.00          | 0.00                  |         |
| 18.2   | Provision for PF Fund                                                     |           |                          | 0.00          | 0.00                  |         |
| 18.3   | Pension Payments                                                          |           |                          | 0.00          | 0.00                  |         |
| 18.4   | Gratuity Payment                                                          |           |                          | 0.00          | 0.00                  |         |
| 18.5   | Annual Contribution for Terminal Liabilities based on actuarial valuation |           |                          | 0.00          | 0.00                  |         |
| 19     | Others                                                                    |           |                          | 0.02          | 0.02                  |         |
| 20     | <b>Gross Employee Expenses</b>                                            |           |                          | <b>314.49</b> | <b>314.49</b>         |         |
| 21     | Less: Expenses Capitalised                                                |           |                          | 21.94         | 21.94                 |         |
| 22     | <b>Net Employee Expenses</b>                                              |           |                          | <b>292.54</b> | <b>292.54</b>         |         |
|        |                                                                           |           |                          |               |                       |         |

| Form T 2(b)                                              |                                               |           |                          |         |                       |           |
|----------------------------------------------------------|-----------------------------------------------|-----------|--------------------------|---------|-----------------------|-----------|
| Administrative & General Expenses                        |                                               |           |                          |         |                       |           |
| Name of Transmission Business/Licensee : KSEBL (2015-16) |                                               |           |                          |         |                       |           |
|                                                          |                                               |           |                          |         |                       | Rs. Crore |
| S. No.                                                   | Particulars                                   | Reference | 2015-16                  |         |                       | Remarks   |
|                                                          |                                               |           | Approved in Tariff Order | Audited | Truing Up requirement |           |
| 1                                                        | 2                                             | 3         | 4                        | 5       | 6 = 5 - 4             | 13        |
| 1                                                        | Rent Rates & Taxes                            |           |                          | 0.51    | 0.51                  |           |
| 2                                                        | Insurance                                     |           |                          | 0.04    | 0.04                  |           |
| 3                                                        | Telephone & Postage, etc.                     |           |                          | 1.46    | 1.46                  |           |
| 4                                                        | Legal charges                                 |           |                          | 0.39    | 0.39                  |           |
| 5                                                        | Audit Fees                                    |           |                          | 0.08    | 0.08                  |           |
| 6                                                        | Consultancy charges                           |           |                          | 0.01    | 0.01                  |           |
| 7                                                        | Other Professional charges                    |           |                          | 0.35    | 0.35                  |           |
| 8                                                        | Conveyance                                    |           |                          | 6.36    | 6.36                  |           |
| 9                                                        | Vehicle Running Expenses Truck / Delivery Van |           |                          | 0.14    | 0.14                  |           |
| 10                                                       | Vehicle Hiring Expenses Truck / Delivery Van  |           |                          | 0.16    | 0.16                  |           |
| 11                                                       | Electricity charges                           |           |                          | 0.06    | 0.06                  |           |
| 12                                                       | Water charges                                 |           |                          | 0.07    | 0.07                  |           |
| 13                                                       | Entertainment                                 |           |                          | 0.11    | 0.11                  |           |
| 14                                                       | Fees & subscription                           |           |                          | 0.19    | 0.19                  |           |
| 15                                                       | Printing & Stationery                         |           |                          | 0.91    | 0.91                  |           |
| 16                                                       | Advertisements, exhibition publicity          |           |                          | 0.31    | 0.31                  |           |
| 17                                                       | Contribution/Donations                        |           |                          | 0.34    | 0.34                  |           |
| 18                                                       | Training expenses                             |           |                          | -0.26   | -0.26                 |           |
| 19                                                       | Miscellaneous Expenses                        |           |                          | 0.60    | 0.60                  |           |
| 20                                                       | DSM activities                                |           |                          | 0.00    | 0.00                  |           |
| 21                                                       | SRPC expenses                                 |           |                          | 0.13    | 0.13                  |           |
| 22                                                       | Sports and related activities                 |           |                          | 0.11    | 0.11                  |           |
| 23                                                       | Freight                                       |           |                          | 3.33    | 3.33                  |           |
| 24                                                       | Purchase Related Advertisement Expenses       |           |                          | 0.50    | 0.50                  |           |
| 25                                                       | Bank Charges                                  |           |                          | 0.00    | 0.00                  |           |
| 26                                                       | Office Expenses                               |           |                          | 38.10   | 38.10                 |           |
| 27                                                       | License Fee and other related fee             |           |                          | 1.24    | 1.24                  |           |
| 28                                                       | Cost of services procured                     |           |                          | 0.00    | 0.00                  |           |
| 29                                                       | Outsourcing of metering and billing system    |           |                          | 0.00    | 0.00                  |           |
| 30                                                       | V-sat, Internet and related charges           |           |                          | 0.06    | 0.06                  |           |
| 31                                                       | Security arrangements                         |           |                          | 0.00    | 0.00                  |           |
| 32                                                       | Books & periodicals                           |           |                          | 0.01    | 0.01                  |           |
| 33                                                       | Computer Stationery                           |           |                          | 0.00    | 0.00                  |           |
| 34                                                       | Others                                        |           |                          | 0.06    | 0.06                  |           |
|                                                          | Others- Other Purchase related Expenses       |           |                          | 1.37    | 1.37                  |           |
|                                                          | Others - Expenditure for distribution of LED  |           |                          | 2.78    | 2.78                  |           |
| 35                                                       | Gross A&G Expenses                            |           |                          | 59.51   | 59.51                 |           |
| 36                                                       | Ele. Duty u/s 3(i), KED Act                   |           |                          | 0.00    |                       |           |
| 37                                                       | Less: Expenses Capitalised                    |           |                          | 9.10    | 9.10                  |           |
| 38                                                       | Net A&G Expenses                              |           |                          | 50.41   | 50.41                 |           |

|                                                                 |
|-----------------------------------------------------------------|
| <b>Form T 2(c)</b>                                              |
| <b>Repair &amp; Maintenance Expenses</b>                        |
| <b>Name of Transmission Business/Licensee : KSEBL (2015-16)</b> |

| Rs. Crore |                            |           |                          |         |                       |         |
|-----------|----------------------------|-----------|--------------------------|---------|-----------------------|---------|
| S. No.    | Particulars                | Reference | 2015-16                  |         |                       | Remarks |
|           |                            |           | Approved in Tariff Order | Audited | Truing Up requirement |         |
| 1         | 2                          | 3         | 4                        | 5       | 6 = 5 - 4             | 13      |
| 1         | Plant & Machinery          |           |                          | 35.25   | 35.25                 |         |
| 2         | Buildings                  |           |                          | 2.15    | 2.15                  |         |
| 3         | Civil Works                |           |                          | 4.00    | 4.00                  |         |
| 4         | Hydraulic Works            |           |                          | 0.04    | 0.04                  |         |
| 5         | Lines & Cable Networks     |           |                          | 4.73    | 4.73                  |         |
| 6         | Vehicles                   |           |                          | 1.21    | 1.21                  |         |
| 7         | Furniture & Fixtures       |           |                          | 0.08    | 0.08                  |         |
| 8         | Office Equipment           |           |                          | 0.45    | 0.45                  |         |
| 9         | Gross R&M Expenses         |           |                          | 47.91   | 47.91                 |         |
| 10        | Less: Expenses Capitalised |           |                          |         |                       |         |
| 11        | Net R&M Expenses           |           |                          | 47.91   | 47.91                 |         |

## Form T 3

## Fixed assets &amp; Depreciation

Name of Transmission Business/Licensee : KSEBL

Year (n-1)\*

| S.No. | Assets Group (as per notification in respect of depreciation) | Rate of depreciation | Gross fixed assets           |                           |                         |                        | Provisions for depreciation           |                           |                            |                               | Rs. Crore                                     |                                         |
|-------|---------------------------------------------------------------|----------------------|------------------------------|---------------------------|-------------------------|------------------------|---------------------------------------|---------------------------|----------------------------|-------------------------------|-----------------------------------------------|-----------------------------------------|
|       |                                                               |                      | At the beginning of the year | Additions during the year | Adjustment & deductions | At the end of the year | Cumulative upto the beginning of year | Additions during the year | Adjustment during the year | Cumulative at the end of year | Net fixed assets at the beginning of the year | Net fixed assets at the end of the year |
| 1     | 2                                                             | 3                    | 4                            | 5                         | 6                       | 7                      | 8                                     | 9                         | 10                         | 11                            | 12                                            | 13                                      |
| 1     | Land & land rights                                            |                      | 208.91                       | 24.99                     |                         | 233.89                 | 0.00                                  | 0.00                      |                            | 0.00                          | 208.91                                        | 233.89                                  |
| 2     | Other Civil works                                             |                      | 332.53                       | 28.59                     |                         | 361.12                 | 77.42                                 | 9.98                      |                            | 87.40                         | 255.11                                        | 273.72                                  |
| 3     | EHV                                                           |                      | 0.00                         | 0.00                      |                         | 0.00                   | 0.00                                  | 0.00                      |                            | 0.00                          | 0.00                                          | 0.00                                    |
| a)    | Transmission lines                                            |                      | 917.59                       | 14.06                     |                         | 931.64                 | 437.56                                | 32.71                     |                            | 470.27                        | 480.03                                        | 461.37                                  |
| b)    | Sub-station equipments                                        |                      | 710.84                       | 57.07                     |                         | 767.91                 | 313.25                                | 27.78                     |                            | 341.02                        | 397.59                                        | 426.88                                  |
| i)    | Transformers                                                  |                      | 710.22                       | 22.35                     |                         | 732.57                 | 332.87                                | 27.54                     |                            | 360.41                        | 377.35                                        | 372.17                                  |
| ii)   | Switchgeares, Control gear & Proteciton                       |                      | 42.50                        | 0.60                      |                         | 43.11                  | 25.68                                 | 1.00                      |                            | 26.68                         | 16.82                                         | 16.43                                   |
| iii)  | Batteries                                                     |                      | 19.27                        | 0.75                      |                         | 20.02                  | 18.31                                 | 0.29                      |                            | 18.60                         | 0.97                                          | 1.42                                    |
| iv)   | Others                                                        |                      | 114.69                       | 11.49                     |                         | 126.18                 | 114.01                                | 3.32                      |                            | 117.33                        | 0.68                                          | 8.85                                    |
| 4     | HV & LT                                                       |                      | 0.00                         | 0.00                      |                         | 0.00                   | 0.00                                  | 0.00                      |                            | 0.00                          | 0.00                                          | 0.00                                    |
| a)    | Transmission lines                                            |                      | 605.62                       | 36.44                     |                         | 642.06                 | 305.84                                | 20.37                     |                            | 326.21                        | 299.78                                        | 315.85                                  |
| b)    | Sub-station equipments                                        |                      | 0.00                         | 0.00                      |                         | 0.00                   | 0.00                                  | 0.00                      |                            | 0.00                          | 0.00                                          | 0.00                                    |
| i)    | Transformers                                                  |                      | 49.40                        | 7.09                      |                         | 56.49                  | 78.25                                 | 0.99                      |                            | 79.23                         | -28.85                                        | -22.74                                  |
| ii)   | Switchgeares, Control gear & Proteciton                       |                      | 0.00                         | 0.00                      |                         | 0.00                   | 0.00                                  | 0.00                      |                            | 0.00                          | 0.00                                          | 0.00                                    |
| iii)  | Batteries                                                     |                      | 0.00                         | 0.00                      |                         | 0.00                   | 0.00                                  | 0.00                      |                            | 0.00                          | 0.00                                          | 0.00                                    |
| iv)   | Others                                                        |                      | 0.00                         | 0.00                      |                         | 0.00                   | 0.00                                  | 0.00                      |                            | 0.00                          | 0.00                                          | 0.00                                    |
| 5     | Communication equipment                                       |                      | 50.85                        | 1.14                      |                         | 51.99                  | 36.74                                 | 1.16                      |                            | 37.90                         | 14.11                                         | 14.09                                   |
| 6     | Meters                                                        |                      | 12.17                        | 0.06                      |                         | 12.22                  | 11.03                                 | 0.05                      |                            | 11.08                         | 1.14                                          | 1.14                                    |
| 7     | Vehicles                                                      |                      | 5.63                         | 0.39                      |                         | 6.02                   | 3.46                                  | 0.02                      |                            | 3.48                          | 2.17                                          | 2.54                                    |
| 8     | Furniture & fixtures                                          |                      | 4.60                         | 0.32                      |                         | 4.92                   | 3.03                                  | 0.09                      |                            | 3.12                          | 1.57                                          | 1.80                                    |
| 9     | Office Equipments                                             |                      | 2.47                         | 0.28                      |                         | 2.75                   | 3.59                                  | 0.04                      |                            | 3.62                          | -1.12                                         | -0.88                                   |
| 10    | Assets of Partnership projects etc.                           |                      | 0.00                         | 0.00                      |                         | 0.00                   | 0.00                                  | 0.00                      |                            | 0.00                          | 0.00                                          | 0.00                                    |
| 11    | Capital spares of                                             |                      | 0.00                         | 0.00                      |                         | 0.00                   | 0.00                                  | 0.00                      |                            | 0.00                          | 0.00                                          | 0.00                                    |
| a)    | EHV transmission                                              |                      | 0.00                         | 0.00                      |                         | 0.00                   | 0.00                                  | 0.00                      |                            | 0.00                          | 0.00                                          | 0.00                                    |
| b)    | HV & LT transmissison                                         |                      | 0.00                         | 0.00                      |                         | 0.00                   | 0.00                                  | 0.00                      |                            | 0.00                          | 0.00                                          | 0.00                                    |
| 12    | Assets taken over & pending final valuation                   |                      | 0.00                         | 0.00                      |                         | 0.00                   | 0.00                                  | 0.00                      |                            | 0.00                          | 0.00                                          | 0.00                                    |
| 13    | IT equipments                                                 |                      | 6.36                         | 0.32                      |                         | 6.69                   | 1.93                                  | 0.18                      |                            | 2.11                          | 4.43                                          | 4.58                                    |
|       | Buildings                                                     |                      | 293.57                       | 6.30                      |                         | 299.88                 | 98.57                                 | 7.33                      |                            | 105.90                        | 195.00                                        | 193.98                                  |
| 14    | Any other items (Hydraulic Works)                             |                      | 10.00                        | 0.01                      |                         | 10.00                  | 3.17                                  | 0.20                      |                            | 3.36                          | 6.83                                          | 6.64                                    |
| 15    | Gross Asset (Total (1) to (14))                               |                      | 4097.22                      | 212.24                    | 0.00                    | 4309.46                | 1864.69                               | 133.05                    | 0.00                       | 1997.74                       | 2232.52                                       | 2311.72                                 |
| 16    | Less: Consumer contribution                                   |                      |                              |                           |                         |                        |                                       |                           |                            |                               |                                               |                                         |
| 17    | Less: Government grants                                       |                      |                              |                           |                         |                        |                                       |                           |                            |                               |                                               |                                         |
| 18    | Less: Deposit Works                                           |                      |                              |                           |                         |                        |                                       |                           |                            |                               |                                               |                                         |
| 19    | Less: Capital Subsidies                                       |                      |                              |                           |                         |                        |                                       |                           |                            |                               |                                               |                                         |
| 20    | Net Asset considered for depriciation (15-16-17-18-19)        |                      |                              |                           |                         |                        |                                       |                           |                            |                               |                                               |                                         |

Note:- 1 This statement is to be furnished separately for each of 3 years (i.e. previous year, current year, ensuring year &amp; subsequent years of the Control Period)

2. The figures at the beginning of the year &amp; that at the end of previous year will be the same

3. The write off of depreciated price of unserviceable assets &amp; assets not in use lost/damaged in natural or assets sold or ocst of buy back of assetsare to be included in this schedule.

| Form T 4(a)                                                      |                                                      |                          |            |                       |         |
|------------------------------------------------------------------|------------------------------------------------------|--------------------------|------------|-----------------------|---------|
| Calculation of Weighted Average Rate of Interest on Actual Loans |                                                      |                          |            |                       |         |
| Name of Transmission Business/Licensee : KSEBL                   |                                                      |                          |            |                       |         |
| (Rs. Cr)                                                         |                                                      |                          |            |                       |         |
| S.No.                                                            | Particulars (specify items)                          | 2015-16                  |            |                       | Remarks |
|                                                                  |                                                      | Approved in Tariff Order | Audited    | Truing Up requirement |         |
| 1                                                                | 2                                                    | 4                        | 5          | 6 = 5 - 4             | 13      |
| 1                                                                | <b>Loan from LIC</b>                                 |                          |            |                       |         |
| i.                                                               | Gross Loan -Opening                                  |                          |            |                       |         |
| ii.                                                              | Cumulative repayments of Loans upto previous year    |                          |            |                       |         |
| iii.                                                             | Net loan-Opening                                     |                          | 2.92       |                       |         |
| iv.                                                              | Add: Drawal(s) during the Year                       |                          | 0          |                       |         |
| v.                                                               | Less: Repayment (s) of Loans during the year         |                          | 2.92       |                       |         |
| vi.                                                              | Net loan - Closing                                   |                          | 0          |                       |         |
| vii.                                                             | Average Net Loan                                     |                          | 1.46       |                       |         |
| viii.                                                            | Rate of Interest on Loan on annual basis             |                          | 9          |                       |         |
| ix.                                                              | Interest on loan                                     |                          | 0.19       |                       |         |
| x.                                                               | Loan repayment effective from (date to be indicated) |                          |            |                       |         |
| 2                                                                | <b>REC-Various schemes</b>                           |                          |            |                       |         |
| i.                                                               | Gross Loan -Opening                                  |                          |            |                       |         |
| ii.                                                              | Cumulative repayments of Loans upto previous year    |                          |            |                       |         |
| iii.                                                             | Net loan-Opening                                     |                          | 135.41     |                       |         |
| iv.                                                              | Add: Drawal(s) during the Year                       |                          | 125.38     |                       |         |
| v.                                                               | Less: Repayment (s) of Loans during the year         |                          | 16.6       |                       |         |
| vi.                                                              | Net loan - Closing                                   |                          | 244.19     |                       |         |
| vii.                                                             | Average Net Loan                                     |                          | 189.8      |                       |         |
| viii.                                                            | Rate of Interest on Loan on annual basis             |                          | 8.5-12.75  |                       |         |
| ix.                                                              | Interest on loan                                     |                          | 21.37      |                       |         |
| x.                                                               | Loan repayment effective from (date to be indicated) |                          |            |                       |         |
| 3                                                                | <b>REC-For R-APDRP Part B</b>                        |                          |            |                       |         |
| i.                                                               | Gross Loan -Opening                                  |                          |            |                       |         |
| ii.                                                              | Cumulative repayments of Loans upto previous year    |                          |            |                       |         |
| iii.                                                             | Net loan-Opening                                     |                          | 60.18      |                       |         |
| iv.                                                              | Add: Drawal(s) during the Year                       |                          | 32.66      |                       |         |
| v.                                                               | Less: Repayment (s) of Loans during the year         |                          | 0.42       |                       |         |
| vi.                                                              | Net loan - Closing                                   |                          | 92.42      |                       |         |
| vii.                                                             | Average Net Loan                                     |                          | 76.3       |                       |         |
| viii.                                                            | Rate of Interest on Loan on annual basis             |                          | 10.4-11.15 |                       |         |
| ix.                                                              | Interest on loan                                     |                          | 8.52       |                       |         |
| x.                                                               | Loan repayment effective from (date to be indicated) |                          |            |                       |         |
| 4                                                                | <b>REC-Medium Term Loan</b>                          |                          |            |                       |         |
| i.                                                               | Gross Loan -Opening                                  |                          |            |                       |         |
| ii.                                                              | Cumulative repayments of Loans upto previous year    |                          |            |                       |         |
| iii.                                                             | Net loan-Opening                                     |                          | 165.7      |                       |         |
| iv.                                                              | Add: Drawal(s) during the Year                       |                          | 0          |                       |         |
| v.                                                               | Less: Repayment (s) of Loans during the year         |                          | 126.99     |                       |         |
| vi.                                                              | Net loan - Closing                                   |                          | 38.71      |                       |         |
| vii.                                                             | Average Net Loan                                     |                          | 102.205    |                       |         |
| viii.                                                            | Rate of Interest on Loan on annual basis             |                          | 10.4-11.15 |                       |         |
| ix.                                                              | Interest on loan                                     |                          | 13.51      |                       |         |
| x.                                                               | Loan repayment effective from (date to be indicated) |                          |            |                       |         |
| 5                                                                | <b>PFC</b>                                           |                          |            |                       |         |
| i.                                                               | Gross Loan -Opening                                  |                          |            |                       |         |
| ii.                                                              | Cumulative repayments of Loans upto previous year    |                          |            |                       |         |
| iii.                                                             | Net loan-Opening                                     |                          | 0          |                       |         |
| iv.                                                              | Add: Drawal(s) during the Year                       |                          | 55.39      |                       |         |
| v.                                                               | Less: Repayment (s) of Loans during the year         |                          | 0          |                       |         |
| vi.                                                              | Net loan - Closing                                   |                          | 55.39      |                       |         |
| vii.                                                             | Average Net Loan                                     |                          | 27.695     |                       |         |
| viii.                                                            | Rate of Interest on Loan on annual basis             |                          | 10.4-11.15 |                       |         |
| ix.                                                              | Interest on loan                                     |                          | 6.66       |                       |         |
| x.                                                               | Loan repayment effective from (date to be indicated) |                          |            |                       |         |
| 6                                                                | <b>South Indian Bank</b>                             |                          |            |                       |         |
| i.                                                               | Gross Loan -Opening                                  |                          |            |                       |         |
| ii.                                                              | Cumulative repayments of Loans upto previous year    |                          |            |                       |         |
| iii.                                                             | Net loan-Opening                                     |                          | 0          |                       |         |
| iv.                                                              | Add: Drawal(s) during the Year                       |                          | 26.13      |                       |         |
| v.                                                               | Less: Repayment (s) of Loans during the year         |                          | 0          |                       |         |
| vi.                                                              | Net loan - Closing                                   |                          | 26.13      |                       |         |
| vii.                                                             | Average Net Loan                                     |                          | 13.065     |                       |         |
| viii.                                                            | Rate of Interest on Loan on annual basis             |                          | 10         |                       |         |
| ix.                                                              | Interest on loan                                     |                          | 0.02       |                       |         |
| x.                                                               | Loan repayment effective from (date to be indicated) |                          |            |                       |         |
| 7                                                                | <b>PFC GEL KAKKAYAM</b>                              |                          |            |                       |         |
| i.                                                               | Gross Loan -Opening                                  |                          |            |                       |         |
| ii.                                                              | Cumulative repayments of Loans upto previous year    |                          |            |                       |         |
| iii.                                                             | Net loan-Opening                                     |                          | 0          |                       |         |
| iv.                                                              | Add: Drawal(s) during the Year                       |                          | 2.6        |                       |         |
| v.                                                               | Less: Repayment (s) of Loans during the year         |                          | 0          |                       |         |
| vi.                                                              | Net loan - Closing                                   |                          | 2.6        |                       |         |
| vii.                                                             | Average Net Loan                                     |                          | 1.3        |                       |         |
| viii.                                                            | Rate of Interest on Loan on annual basis             |                          | 10.5       |                       |         |
| ix.                                                              | Interest on loan                                     |                          | 0.14       |                       |         |
| x.                                                               | Loan repayment effective from (date to be indicated) |                          |            |                       |         |
| 8                                                                | <b>SBI</b>                                           |                          |            |                       |         |
| i.                                                               | Gross Loan -Opening                                  |                          |            |                       |         |
| ii.                                                              | Cumulative repayments of Loans upto previous year    |                          |            |                       |         |
| iii.                                                             | Net loan-Opening                                     |                          | 146.21     |                       |         |
| iv.                                                              | Add: Drawal(s) during the Year                       |                          | 72.59      |                       |         |
| v.                                                               | Less: Repayment (s) of Loans during the year         |                          | 1.03       |                       |         |
| vi.                                                              | Net loan - Closing                                   |                          | 217.77     |                       |         |
| vii.                                                             | Average Net Loan                                     |                          | 181.99     |                       |         |

|           |                                                      |  |          |  |  |
|-----------|------------------------------------------------------|--|----------|--|--|
| viii      | Rate of Interest on Loan on annual basis             |  | 9.45-9.5 |  |  |
| ix        | Interest on loan                                     |  | 14.16    |  |  |
| x         | Loan repayment effective from (date to be indicated) |  |          |  |  |
|           |                                                      |  |          |  |  |
| <b>9</b>  | <b>Vijaya Bank</b>                                   |  |          |  |  |
| i.        | Gross Loan -Opening                                  |  |          |  |  |
| ii.       | Cumulative repayments of Loans upto previous year    |  |          |  |  |
| iii.      | Net loan-Opening                                     |  | 58.48    |  |  |
| iv.       | Add: Drawal(s) during the Year                       |  | 116.14   |  |  |
| v.        | Less: Repayment (s) of Loans during the year         |  | 116.55   |  |  |
| vi        | Net loan - Closing                                   |  | 58.07    |  |  |
| vii       | Average Net Loan                                     |  | 58.275   |  |  |
| viii      | Rate of Interest on Loan on annual basis             |  | 9.65     |  |  |
| ix        | Interest on loan                                     |  | 5.53     |  |  |
| x         | Loan repayment effective from (date to be indicated) |  |          |  |  |
|           |                                                      |  |          |  |  |
| <b>10</b> | <b>South Indian Bank</b>                             |  |          |  |  |
| i.        | Gross Loan -Opening                                  |  |          |  |  |
| ii.       | Cumulative repayments of Loans upto previous year    |  |          |  |  |
| iii.      | Net loan-Opening                                     |  | 29.24    |  |  |
| iv.       | Add: Drawal(s) during the Year                       |  | 0        |  |  |
| v.        | Less: Repayment (s) of Loans during the year         |  | 0.21     |  |  |
| vi        | Net loan - Closing                                   |  | 29.03    |  |  |
| vii       | Average Net Loan                                     |  | 29.135   |  |  |
| viii      | Rate of Interest on Loan on annual basis             |  | 10       |  |  |
| ix        | Interest on loan                                     |  | 3.38     |  |  |
| x         | Loan repayment effective from (date to be indicated) |  |          |  |  |
|           |                                                      |  |          |  |  |
| <b>11</b> | <b>Bank of India</b>                                 |  |          |  |  |
| i.        | Gross Loan -Opening                                  |  |          |  |  |
| ii.       | Cumulative repayments of Loans upto previous year    |  |          |  |  |
| iii.      | Net loan-Opening                                     |  | 102.35   |  |  |
| iv.       | Add: Drawal(s) during the Year                       |  | 166.95   |  |  |
| v.        | Less: Repayment (s) of Loans during the year         |  | 138.64   |  |  |
| vi        | Net loan - Closing                                   |  | 130.66   |  |  |
| vii       | Average Net Loan                                     |  | 116.505  |  |  |
| viii      | Rate of Interest on Loan on annual basis             |  | 9.75     |  |  |
| ix        | Interest on loan                                     |  | 11.62    |  |  |
| x         | Loan repayment effective from (date to be indicated) |  |          |  |  |
|           |                                                      |  |          |  |  |
| <b>12</b> | <b>Syndicate Bank</b>                                |  |          |  |  |
| i.        | Gross Loan -Opening                                  |  |          |  |  |
| ii.       | Cumulative repayments of Loans upto previous year    |  |          |  |  |
| iii.      | Net loan-Opening                                     |  | 29.24    |  |  |
| iv.       | Add: Drawal(s) during the Year                       |  | 87.11    |  |  |
| v.        | Less: Repayment (s) of Loans during the year         |  | 87.31    |  |  |
| vi        | Net loan - Closing                                   |  | 29.04    |  |  |
| vii       | Average Net Loan                                     |  | 29.14    |  |  |
| viii      | Rate of Interest on Loan on annual basis             |  | 9.7      |  |  |
| ix        | Interest on loan                                     |  | 2.88     |  |  |
| x         | Loan repayment effective from (date to be indicated) |  |          |  |  |
|           |                                                      |  |          |  |  |
| <b>13</b> | <b>Tamilnad Mercantile Bank</b>                      |  |          |  |  |
| i.        | Gross Loan -Opening                                  |  |          |  |  |
| ii.       | Cumulative repayments of Loans upto previous year    |  |          |  |  |
| iii.      | Net loan-Opening                                     |  | 29.24    |  |  |
| iv.       | Add: Drawal(s) during the Year                       |  | 0        |  |  |
| v.        | Less: Repayment (s) of Loans during the year         |  | 29.24    |  |  |
| vi        | Net loan - Closing                                   |  | 0        |  |  |
| vii       | Average Net Loan                                     |  | 14.62    |  |  |
| viii      | Rate of Interest on Loan on annual basis             |  | 10.4     |  |  |
| ix        | Interest on loan                                     |  | 0.54     |  |  |
| x         | Loan repayment effective from (date to be indicated) |  |          |  |  |
|           |                                                      |  |          |  |  |
| <b>14</b> | <b>IOB</b>                                           |  |          |  |  |
| i.        | Gross Loan -Opening                                  |  |          |  |  |
| ii.       | Cumulative repayments of Loans upto previous year    |  |          |  |  |
| iii.      | Net loan-Opening                                     |  | 190.07   |  |  |
| iv.       | Add: Drawal(s) during the Year                       |  | 101.62   |  |  |
| v.        | Less: Repayment (s) of Loans during the year         |  | 291.69   |  |  |
| vi        | Net loan - Closing                                   |  | 0        |  |  |
| vii       | Average Net Loan                                     |  | 95.035   |  |  |
| viii      | Rate of Interest on Loan on annual basis             |  | 10.25    |  |  |
| ix        | Interest on loan                                     |  | 12.04    |  |  |
| x         | Loan repayment effective from (date to be indicated) |  |          |  |  |
|           |                                                      |  |          |  |  |
| <b>15</b> | <b>Andhra Bank</b>                                   |  |          |  |  |
| i.        | Gross Loan -Opening                                  |  |          |  |  |
| ii.       | Cumulative repayments of Loans upto previous year    |  |          |  |  |
| iii.      | Net loan-Opening                                     |  | 0        |  |  |
| iv.       | Add: Drawal(s) during the Year                       |  | 145.18   |  |  |
| v.        | Less: Repayment (s) of Loans during the year         |  | 58.07    |  |  |
| vi        | Net loan - Closing                                   |  | 87.11    |  |  |
| vii       | Average Net Loan                                     |  | 43.555   |  |  |
| viii      | Rate of Interest on Loan on annual basis             |  | 9.75     |  |  |
| ix        | Interest on loan                                     |  | 6.19     |  |  |
| x         | Loan repayment effective from (date to be indicated) |  |          |  |  |
|           |                                                      |  |          |  |  |
| <b>16</b> | <b>Total Loan</b>                                    |  |          |  |  |
| i.        | Gross Loan -Opening                                  |  |          |  |  |
| ii.       | Cumulative repayments of Loans upto previous year    |  |          |  |  |
| iii.      | Net loan-Opening                                     |  | 949.04   |  |  |
| iv.       | Add: Drawal(s) during the Year                       |  | 931.75   |  |  |
| v.        | Less: Repayment (s) of Loans during the year         |  | 869.67   |  |  |
| vi        | Net loan - Closing                                   |  | 1011.12  |  |  |
| vii       | Average Net Loan                                     |  | 980.08   |  |  |
| viii      | Interest on Loan                                     |  | 106.75   |  |  |
| ix        | Weighted average Rate of Interest on Loans           |  | 10.89    |  |  |

|                                                  |
|--------------------------------------------------|
| <b>Form T4(b)</b>                                |
| <b>Calculation of Interest on Normative Loan</b> |
| Name of Transmission Business/Licensee : KSEBL   |

(Rs. Cr)

| S.No.    | Particulars (specify items)                                    | 2015-16                  |           |                       | Remarks   |
|----------|----------------------------------------------------------------|--------------------------|-----------|-----------------------|-----------|
|          |                                                                | Approved in Tariff Order | Normative | Truing Up requirement |           |
| <b>1</b> | <b>2</b>                                                       | <b>4</b>                 | <b>5</b>  | <b>6 = 5 - 4</b>      | <b>13</b> |
| 1        | Gross Normative loan - Opening                                 |                          |           |                       |           |
| 2        | Cumulative repayment of Normative Loan upto previous year      |                          |           |                       |           |
| 3        | Net Normative loan - Opening                                   |                          | 949.05    |                       |           |
| 4        | Increase/Decrease due to ACE/de-capitalization during the Year |                          | 931.76    |                       |           |
| 5        | Repayments of Normative Loan during the year                   |                          | 869.69    |                       |           |
| 6        | Net Normative loan - Closing                                   |                          | 1011.12   |                       |           |
| 7        | Average Normative Loan                                         |                          | 980.08    |                       |           |
| 8        | Weighted average Rate of Interest of actual Loans              |                          | 10.89%    |                       |           |
| 9        | Interest on Normative loan                                     |                          | 106.75    |                       |           |
|          |                                                                |                          |           |                       |           |

## Form T4(c)

## Interest on Bonds to meet Terminal Liabilities

Name of Transmission Business/Licensee : KSEBL

(Rs. Cr)

| S.No. | Particulars (specify items) | 2015-16                     |           |                          | Remarks |
|-------|-----------------------------|-----------------------------|-----------|--------------------------|---------|
|       |                             | Approved in<br>Tariff Order | Normative | Truing Up<br>requirement |         |
| 1     | 2                           | 3                           | 4         | 5 = 4 - 3                | 12      |
| A     | <b>Bond Series 1</b>        |                             |           |                          |         |
| 1     | Value of Bond               |                             |           |                          |         |
| 2     | Rate of Interest on Bond    |                             |           |                          |         |
| 3     | Interest on Bond            |                             |           |                          |         |
| B     | <b>Bond Series 2</b>        |                             |           |                          |         |
| 4     | Value of Bond               |                             |           |                          |         |
| 5     | Rate of Interest on Bond    |                             |           |                          |         |
| 6     | Interest on Bond            |                             |           |                          |         |
| C     | <b>Bond Series 3</b>        |                             |           |                          |         |
|       | ...                         |                             |           |                          |         |

**Form T 5**

**Interest on working capital requirement**

**Name of Transmission Business/Licensee : KSEBL**

**Rs. Crore**

| Sl. No. | Particulars                                                                                                                                  | 2015-16                  |         |           |                       | Remarks |
|---------|----------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|---------|-----------|-----------------------|---------|
|         |                                                                                                                                              |                          |         |           |                       |         |
|         |                                                                                                                                              | Approved in Tariff Order | Audited | Normative | Truing Up requirement |         |
| 1       | 2                                                                                                                                            | 3                        | 4       | 5         | 6                     | 13      |
| 1       | O&M expenses (as per norms)                                                                                                                  |                          | 390.86  |           |                       |         |
| 2       | Maintenance Spares (as per norms)                                                                                                            |                          |         |           |                       |         |
| 3       | Receivables calculated on target availability (as per norms)                                                                                 |                          |         |           |                       |         |
|         | Less                                                                                                                                         |                          |         |           |                       |         |
| 4       | Amount, if any, held as security deposits except security deposits held in the form of Bank Guarantees from Users of the transmission system |                          |         |           |                       |         |
| 5       | Total Working Capital                                                                                                                        |                          |         |           |                       |         |
| 6       | Interest Rate (as per norms)                                                                                                                 |                          |         |           |                       |         |
| 7       | Interest on Working Capital                                                                                                                  |                          |         |           |                       |         |

**Note: nth year = FY 2014-15, n+1th year = FY 2015-16, and so on, for the first filing under the KSERC (Terms and Conditions for Determination of Tariff) Regulations, 2014**

**Form T 6**

**Other items (Other debits or any other items)**

Name of Transmission Business/Licensee : KSEBL

| S. No. | Particulars (specify items)         | 2015-16                     |         |                          | Remarks |
|--------|-------------------------------------|-----------------------------|---------|--------------------------|---------|
|        |                                     |                             |         |                          |         |
|        |                                     | Approved in<br>Tariff Order | Audited | Truing Up<br>requirement |         |
| 1      | 2                                   | 3                           | 4       | 5 = 4 - 3                | 12      |
| A1     | Material Cost Variance              |                             | (1.69)  |                          |         |
| 2      | Research and Development Expenses   |                             | 0.02    |                          |         |
| 3      | Miscellaneous Losses and Write Offs |                             | 0.03    |                          |         |
| 4      | Sundry Expenses                     |                             |         |                          |         |
|        |                                     |                             |         |                          |         |
|        | Total                               |                             | (1.64)  |                          |         |
|        | Less                                |                             |         |                          |         |
| B      | Chargeable to Capital Expenses      |                             |         |                          |         |
|        | Net chargeable to revenue(A-B)      |                             |         |                          |         |
|        |                                     |                             |         |                          |         |

**Form T 7**

**Return on Equity/Return on Net Fixed Assets**

Name of Transmission Business/Licensee : KSEBL

| Particulars                                   | Ref.      | 2015-16                     |         |           |                          | Remarks |
|-----------------------------------------------|-----------|-----------------------------|---------|-----------|--------------------------|---------|
|                                               |           |                             |         |           |                          |         |
|                                               |           | Approved in<br>Tariff Order | Audited | Normative | Truing Up<br>requirement |         |
| 2                                             | 3         | 4                           | 5       | 6         | 7                        | 14      |
| Equity at the beginning of the year           |           |                             | 1023.18 | 1554.2    |                          |         |
| Capitalisation                                |           |                             |         |           |                          |         |
| Equity portion of capitalisation              |           |                             | -7.22   |           |                          |         |
| Equity at the end of the year                 |           |                             | 1015.96 |           |                          |         |
| Return Computation                            |           |                             |         |           |                          |         |
| Return on Equity at the beginning of the year | 14%*(1)   |                             | 143.25  | 217.59    |                          |         |
| Return on Equity portion of capitalisation    | 14%*(3)/2 |                             | -1.01   |           |                          |         |
| Total Return on Equity                        | (5)+(6)   |                             | 142.23  | 217.59    |                          |         |

**Form T 8**

**Income Tax Provisions**

**Name of Transmission Business/Licensee : KSEBL**

**Rs. Crore**

| S. No. | Particulars                                  | 2015-16                     |         |                          | Remarks |
|--------|----------------------------------------------|-----------------------------|---------|--------------------------|---------|
|        |                                              |                             |         |                          |         |
|        |                                              | Approved in<br>Tariff Order | Audited | Truing Up<br>requirement |         |
| 1      | 2                                            | 3                           | 4       | 5 = 4 - 3                | 12      |
| (A)    | Advance Tax assessed & deposited on ...      |                             |         |                          |         |
| a)     | for Quarter I & deposited on 15th June       |                             |         |                          |         |
| b)     | for Quarter II & deposited on 15th September |                             |         |                          |         |
| c)     | for Quarter III & deposited on 15th December |                             |         |                          |         |
| d)     | for Quarter IV & deposited on 15th March     |                             |         |                          |         |
|        | Total (A)                                    |                             |         |                          |         |
|        |                                              |                             |         |                          |         |

**Note: nth year = FY 2014-15, n+1th year = FY 2015-16, and so on, for the first filing  
under the KSERC (Terms and Conditions for Determination of Tariff) Regulations, 2014**

## Form T 9

## Revenue at Existing Transmission Tariff

Name of Transmission Business/Licensee : KSEBL

| S. No | Category               | Amount of Energy Transmitted (specify unit) | Transmission Tariff                       |                                     |                                          | Revenue from Transmission charges (Rs. Cr.) |                      |                                   |       |
|-------|------------------------|---------------------------------------------|-------------------------------------------|-------------------------------------|------------------------------------------|---------------------------------------------|----------------------|-----------------------------------|-------|
|       |                        |                                             | Capacity based Charge (Specify part name) | Energy based charge, (Specify unit) | Any other charge (Specify part name and) | Capacity based Charges                      | Energy based Charges | Any other charge (Please specify) | Total |
| 1     | 2                      | 3                                           | 4                                         | 5                                   | 6                                        | 7                                           | 8                    | 9                                 | 10    |
| 1     | Long Term Open Access  |                                             |                                           |                                     |                                          |                                             |                      |                                   |       |
| A     | Distribution Licensees |                                             |                                           |                                     |                                          |                                             |                      |                                   |       |
|       | Discom 1               |                                             |                                           |                                     |                                          |                                             |                      |                                   |       |
|       | Discom 2               |                                             |                                           |                                     |                                          |                                             |                      |                                   |       |
|       | Discom 3               |                                             |                                           |                                     |                                          |                                             |                      |                                   |       |
|       | ...                    |                                             |                                           |                                     |                                          |                                             |                      |                                   |       |
|       | sub-total              |                                             |                                           |                                     |                                          |                                             |                      |                                   |       |
| B     | Traders                |                                             |                                           |                                     |                                          |                                             |                      |                                   |       |
|       | Trader 1               |                                             |                                           |                                     |                                          |                                             |                      |                                   |       |
|       | Trader 2               |                                             |                                           |                                     |                                          |                                             |                      |                                   |       |
|       | Trader 3               |                                             |                                           |                                     |                                          |                                             |                      |                                   |       |
|       | .....                  |                                             |                                           |                                     |                                          |                                             |                      |                                   |       |
|       | sub-total              |                                             |                                           |                                     |                                          |                                             |                      |                                   |       |
| C     | Consumers              |                                             |                                           |                                     |                                          |                                             |                      |                                   |       |
|       | Consumer 1             |                                             |                                           |                                     |                                          |                                             |                      |                                   |       |
|       | Consumer 2             |                                             |                                           |                                     |                                          |                                             |                      |                                   |       |
|       | Consumer 3             |                                             |                                           |                                     |                                          |                                             |                      |                                   |       |
|       | .....                  |                                             |                                           |                                     |                                          |                                             |                      |                                   |       |
|       | sub-total              |                                             |                                           |                                     |                                          |                                             |                      |                                   |       |
| 2     | Short Term Open Access |                                             |                                           |                                     |                                          |                                             |                      |                                   |       |
|       | Consumer 1             |                                             |                                           |                                     |                                          |                                             |                      |                                   |       |
|       | Consumer 2             |                                             |                                           |                                     |                                          |                                             |                      |                                   |       |
|       | Consumer 3             |                                             |                                           |                                     |                                          |                                             |                      |                                   |       |
|       | .....                  |                                             |                                           |                                     |                                          |                                             |                      |                                   |       |
|       | sub-total              |                                             |                                           |                                     |                                          |                                             |                      |                                   |       |
|       | Total                  |                                             |                                           |                                     |                                          |                                             |                      |                                   |       |

\* Note : To be furnished separately for each year commencing from (n-1)th year to (n+3)th year.

|                                                       |
|-------------------------------------------------------|
| <b>Form T 10</b>                                      |
| <b>Non-tariff Income</b>                              |
| <b>Name of Transmission Business/Licensee : KSEBL</b> |

| S.No | Particulars                                                                                             | 2015-16                     |         |                              | Remarks |
|------|---------------------------------------------------------------------------------------------------------|-----------------------------|---------|------------------------------|---------|
|      |                                                                                                         |                             |         |                              |         |
|      |                                                                                                         | Approved in<br>Tariff Order | Audited | Truing Up<br>requiremen<br>t |         |
| 1    | 2                                                                                                       | 3                           | 4       | 5 = 4 - 3                    | 12      |
|      | Non Tariff Income                                                                                       |                             |         |                              |         |
| 1    | Interest on staff loans and advances                                                                    |                             | 0.03    | 0.03                         |         |
| 2    | Income from statutory investments                                                                       |                             | 0.01    | 0.015                        |         |
| 3    | Income from rent of land or buildings                                                                   |                             | 0.19    | 0.19                         |         |
| 4    | Income from sale of scrap                                                                               |                             | 3.14    | 3.14                         |         |
| 5    | Income from staff welfare activities                                                                    |                             | 0.00    | 0                            |         |
| 6    | Rental from staff quarters                                                                              |                             | 0.10    | 0.098                        |         |
| 7    | Excess found on physical verification                                                                   |                             | 0.43    | 0.43                         |         |
| 8    | Interest on investments, fixed and call deposits and bank balances                                      |                             | 0.01    | 0.01                         |         |
| 9    | Interest on advances to suppliers/contractors                                                           |                             | 0.15    | 0.15                         |         |
| 10   | Income from hire charges from contractors and others                                                    |                             | 0.00    | 0.0009                       |         |
| 11   | Income due to right of way granted for paying fibre optic cables/co-axial cables on transmission system |                             |         | 0                            |         |
| 12   | Income from advertisements, etc.                                                                        |                             | 0.00    | 0                            |         |
| 13   | Miscellaneous receipts                                                                                  |                             | 16.53   | 16.53                        |         |
| 14   | Interest on delayed or deferred payment of bills                                                        |                             |         | 0                            |         |
|      | Rebate from Central Generating Stations                                                                 |                             | 13.15   | 13.15                        |         |
|      | ...                                                                                                     |                             |         |                              |         |
|      | Total Non-Tariff Income                                                                                 |                             | 33.74   | 33.74                        |         |

Form T 11

## Expected Revenue at Proposed Transmission Tariff

Name of Transmission Business/Licensee : KSEBL

Year (n-1)\*

| S. No | Category               | Amount of Energy transmitted (specify unit) | Transmission Tariff                                |                                     |                                               | Revenue from Transmission charges (Rs. Cr.) |                     |                                   |       |
|-------|------------------------|---------------------------------------------|----------------------------------------------------|-------------------------------------|-----------------------------------------------|---------------------------------------------|---------------------|-----------------------------------|-------|
|       |                        |                                             | Capacity based Charge (Specify part name and unit) | Energy based charge, (Specify unit) | Any other charge (Specify part name and unit) | Capacity based Charge                       | Energy based Charge | Any other charge (Please specify) | Total |
| 1     | 2                      | 3                                           | 4                                                  | 5                                   | 6                                             | 7                                           | 8                   | 9                                 | 10    |
| 1     | Long term open access  |                                             |                                                    |                                     |                                               |                                             |                     |                                   |       |
| A     | Distribution Licensees |                                             |                                                    |                                     |                                               |                                             |                     |                                   |       |
|       | Discom 1               |                                             |                                                    |                                     |                                               |                                             |                     |                                   |       |
|       | Discom 2               |                                             |                                                    |                                     |                                               |                                             |                     |                                   |       |
|       | Discom 3               |                                             |                                                    |                                     |                                               |                                             |                     |                                   |       |
|       | ...                    |                                             |                                                    |                                     |                                               |                                             |                     |                                   |       |
|       | sub-total              |                                             |                                                    |                                     |                                               |                                             |                     |                                   |       |
| B     | Traders                |                                             |                                                    |                                     |                                               |                                             |                     |                                   |       |
|       | Trader 1               |                                             |                                                    |                                     |                                               |                                             |                     |                                   |       |
|       | Trader 2               |                                             |                                                    |                                     |                                               |                                             |                     |                                   |       |
|       | Trader 3               |                                             |                                                    |                                     |                                               |                                             |                     |                                   |       |
|       | .....                  |                                             |                                                    |                                     |                                               |                                             |                     |                                   |       |
|       | sub-total              |                                             |                                                    |                                     |                                               |                                             |                     |                                   |       |
| C     | Consumers              |                                             |                                                    |                                     |                                               |                                             |                     |                                   |       |
|       | Consumer 1             |                                             |                                                    |                                     |                                               |                                             |                     |                                   |       |
|       | Consumer 2             |                                             |                                                    |                                     |                                               |                                             |                     |                                   |       |
|       | Consumer 3             |                                             |                                                    |                                     |                                               |                                             |                     |                                   |       |
|       | .....                  |                                             |                                                    |                                     |                                               |                                             |                     |                                   |       |
|       | sub-total              |                                             |                                                    |                                     |                                               |                                             |                     |                                   |       |
| 2     | Short term open access |                                             |                                                    |                                     |                                               |                                             |                     |                                   |       |
|       | Consumer 1             |                                             |                                                    |                                     |                                               |                                             |                     |                                   |       |
|       | Consumer 2             |                                             |                                                    |                                     |                                               |                                             |                     |                                   |       |
|       | Consumer 3             |                                             |                                                    |                                     |                                               |                                             |                     |                                   |       |
|       | .....                  |                                             |                                                    |                                     |                                               |                                             |                     |                                   |       |
|       | sub-total              |                                             |                                                    |                                     |                                               |                                             |                     |                                   |       |
|       | Total                  |                                             |                                                    |                                     |                                               |                                             |                     |                                   |       |

\* Note : To be furnished separately for each year commencing from (n-1)th year to (n+3)th year.

**Form T 12**

**Revenue Subsidy and Grant**  
**Name of Transmission Business/Licensee : KSEBL**

**Rs. Crore**

| S.No | Particulars                          | 2015-16                  |         |                       | Remarks |
|------|--------------------------------------|--------------------------|---------|-----------------------|---------|
|      |                                      |                          |         |                       |         |
|      |                                      | Approved in Tariff Order | Audited | Truing Up requirement |         |
| 1    | 2                                    | 3                        | 4       | 5 = 4 - 3             | 12      |
|      | Revenue Subsidies & Grants           |                          |         |                       |         |
| 1    | Subvention from the State Government |                          |         |                       |         |
| 2    | The State Govt. Grant                |                          |         |                       |         |
| 3    | Any Other item                       |                          |         |                       |         |
|      | Total                                |                          |         |                       |         |

Note: nth year = FY 2014-15, n+1th year = FY 2015-16, and so on, for the first filing  
under the KSERC (Terms and Conditions for Determination of Tariff) Regulations, 2014

## Form T 13

## Consumer Contribution, Capital Subsidy and Grant

Name of Transmission Business/Licensee : KSEBL

Rs. Crore

| S. No. | Particulars                                                                | 2015-16                  |         |                       | Remarks |
|--------|----------------------------------------------------------------------------|--------------------------|---------|-----------------------|---------|
|        |                                                                            |                          |         |                       |         |
|        |                                                                            | Approved in Tariff Order | Audited | Truing Up requirement |         |
| 1      | 2                                                                          | 3                        | 4       | 5 = 4 - 3             | 12      |
| 1      | Consumer's Contribution for service connection lines and associated wiring |                          | 1.95    |                       |         |
| 2      | Any other Contribution by consumers or for consumers under any scheme.     |                          | 9.97    |                       |         |
| a)     |                                                                            |                          |         |                       |         |
| b)     |                                                                            |                          |         |                       |         |
| c)     |                                                                            |                          |         |                       |         |
| 3      | Sub-Total                                                                  |                          | 11.92   |                       |         |
| 4      | Subsidies towards cost of Capital Asset                                    |                          |         |                       |         |
| 5      | Grant towards cost of Capital Assets                                       |                          |         |                       |         |
| 6      | Amount received from State Govt. under any scheme as grant /subsidy        |                          |         |                       |         |
| 7      | Total                                                                      |                          | 11.92   |                       |         |

|                                                                                                                         |
|-------------------------------------------------------------------------------------------------------------------------|
| <b>Form T 14</b><br><b>Proposed improvement in performance</b><br><b>Name of Transmission Business/Licensee : KSEBL</b> |
|-------------------------------------------------------------------------------------------------------------------------|

| S.No. | Paritculars               | performance paramete         | Remarks |
|-------|---------------------------|------------------------------|---------|
|       |                           | Actual for the previous year |         |
|       |                           | n-1                          |         |
| 1     | 2                         | 3                            | 8       |
| 1     | EHV Trransmission losses  |                              |         |
| 2     | System availability       |                              |         |
| a)    | 400 kV System             |                              |         |
| b)    | 220 kV System             |                              |         |
| c)    | 132 kV System             |                              |         |
| d)    | 66 kV System              |                              |         |
| e)    | 33 kV System              |                              |         |
|       | Total System Availability |                              |         |
|       |                           |                              |         |

**Note: nth year = FY 2014-15, n+1th year = FY 2015-16, and so on, for the first filing under the KSERC (Terms and Conditions for Determination ofTariff) Regulations, 2014**

**Form T 15**

**Transmission Losses**

**Name of Transmission Business/Licensee : KSEBL**

Year (n-1)\*

| S.no. | Particulars                                                                                 | Unit | 2015-16                  |         |                       | Remarks |
|-------|---------------------------------------------------------------------------------------------|------|--------------------------|---------|-----------------------|---------|
|       |                                                                                             |      | Approved in Tariff Order | Audited | Truing Up requirement |         |
| 1     | 2                                                                                           | 3    | 4                        | 5       | 6 = 5 - 4             | 13      |
| 1     | Energy input into the sysrtem                                                               |      |                          |         |                       |         |
| (a)   | Energy from the sources Inside the State (T-G interface)                                    | MU   |                          |         |                       |         |
| (b)   | Energy from the sources outside the State (State Periphery)                                 | MU   |                          |         |                       |         |
| (c )  | Total (a)+(b)                                                                               | MU   |                          |         |                       |         |
| 2     | Energy transmitted to Discoms (including their direct EHT consumers being fed from Grid SS) | MU   |                          |         |                       |         |
| 3     | Energy transmitted to open access consumers                                                 | MU   |                          |         |                       |         |
| 4     | Energy transmitted for inter-state sale                                                     | MU   |                          |         |                       |         |
| 5     | Intra-State transmission losses (1(c)-(2+3+4))/1(c ))                                       |      |                          |         |                       |         |

## Form T 16

Forecast of Electricity Transmitted (MU)  
Name of Transmission Business/Licensee : KSEBL

| S. No. | Category               | Previous Year            |         |                       | Remarks |
|--------|------------------------|--------------------------|---------|-----------------------|---------|
|        |                        | (n-1)                    |         |                       |         |
|        |                        | Approved in Tariff Order | Audited | Truing Up requirement |         |
| 1      | 2                      | 3                        | 4       | 5 = 4 - 3             | 10      |
| 1      | Distribution Licensees |                          |         |                       |         |
|        | Discom 1               |                          |         |                       |         |
|        | Discom 2               |                          |         |                       |         |
|        | Discom 3               |                          |         |                       |         |
|        | ...                    |                          |         |                       |         |
|        | sub-total              |                          |         |                       |         |
| 2      | Traders                |                          |         |                       |         |
|        | Trader 1               |                          |         |                       |         |
|        | Trader 2               |                          |         |                       |         |
|        | Trader 3               |                          |         |                       |         |
|        | .....                  |                          |         |                       |         |
|        | sub-total              |                          |         |                       |         |
| 3      | Consumers              |                          |         |                       |         |
|        | Consumer 1             |                          |         |                       |         |
|        | Consumer 2             |                          |         |                       |         |
|        | Consumer 3             |                          |         |                       |         |
|        | .....                  |                          |         |                       |         |

| Form T 16                                |           |  |  |  |  |
|------------------------------------------|-----------|--|--|--|--|
| Forecast of Electricity Transmitted (MU) |           |  |  |  |  |
|                                          | sub-total |  |  |  |  |
|                                          | Total     |  |  |  |  |

Note: nth year = FY 2014-15, n+1th year = FY 2015-16, and so on, for the first filing u

nder the KSERC (Terms and Conditions for Determination ofTariff) Regulations, 2014

|                                                       |
|-------------------------------------------------------|
| <b>Form T 17</b>                                      |
| <b>Deviation Analysis</b>                             |
| <b>Name of Transmission Business/Licensee : KSEBL</b> |

Year (n-1)

(Rs. Crore)

| S. No. | Particulars                                                                    | Approved | Actual        | Deviation      | Reason for Deviation | Controllable | Uncontrollable |
|--------|--------------------------------------------------------------------------------|----------|---------------|----------------|----------------------|--------------|----------------|
| 1      | 2                                                                              | 3        | 4             | 5              | 6                    | 7            | 8              |
| 1      | Operation & Maintenance Expenses                                               |          | 390.86        | -390.86        |                      |              |                |
| 2      | Interest and finance charges on long-term loans                                |          | 49.63         | -49.63         |                      |              |                |
| 3      | Interest on Bonds to meet Terminal Liabilities                                 |          |               | 0              |                      |              |                |
| 4      | Depreciation                                                                   |          | 133.04        | -133.04        |                      |              |                |
| 5      | Interest on Working Capital and deposits from Users of the transmission system |          |               | 0              |                      |              |                |
| 6      | Contribution to contingency reserves                                           |          |               | 0              |                      |              |                |
| 7      | Other items                                                                    |          |               | 0              |                      |              |                |
| 8      | Adjustment for profit/loss on account controllable/uncontrollable factors      |          |               | 0              |                      |              |                |
| 9      | Other items                                                                    |          | -1.64         | 1.64           |                      |              |                |
| 10     | <b>Total Revenue Expenditure</b>                                               |          | <b>571.89</b> | <b>-571.89</b> |                      |              |                |
| 11     | Return on Equity                                                               |          | 142.23        |                |                      |              |                |
| 12     | Tax on RoE                                                                     |          |               |                |                      |              |                |
| 13     | <b>Aggregate Revenue Requirement (9+10+11)</b>                                 |          | <b>714.12</b> |                |                      |              |                |
| D      | <b>Revenue</b>                                                                 |          |               |                |                      |              |                |
| 1      | Revenue from sale of electricity                                               |          | 751.62        |                |                      |              |                |
| 2      | Less: Non Tariff Income                                                        |          | 33.74         |                |                      |              |                |
| 3      | Less: Revenue from Short Term/Medium Term Open Access                          |          |               |                |                      |              |                |
| 4      | Less: Income from Other Business                                               |          |               |                |                      |              |                |

-71.2356

Note: Please give detailed explanation separately for the deviations on account of uncontrollable factors

## Form T P&amp;L

## Profit &amp; Loss Account

Name of Transmission Business/Licensee : KSEBL

| S.No. | Particulars                                                                         | Ref | 2015-16       | 2014-15       | Remarks |
|-------|-------------------------------------------------------------------------------------|-----|---------------|---------------|---------|
| 1     | 2                                                                                   | 3   | 4             | 5             | 6       |
|       | <b>I.INCOME</b>                                                                     |     |               |               |         |
|       | a. Revenue from Sale of Power                                                       |     | 751.62        | 784.77        |         |
|       | b. Revenue Subsidies and Grants                                                     |     |               |               |         |
|       | c. Other Income                                                                     |     | 33.74         | 9.88          |         |
|       | Total (a+b+c)                                                                       |     | <b>785.36</b> | <b>794.65</b> |         |
|       | <b>II. EXPENDITURE</b>                                                              |     |               |               |         |
|       | a. Repairs and Maintenance.                                                         |     | 47.91         | 54.71         |         |
|       | b. Employee Cost                                                                    |     | 292.54        | 242.31        |         |
|       | c. Administration and General Expenses                                              |     | 50.41         | 57.88         |         |
|       | d. Depreciation                                                                     |     | 133.04        | 141.34        |         |
|       | e. Interest and Finance charges                                                     |     | 49.63         | 58.77         |         |
|       | Purchase of Power                                                                   |     |               |               |         |
|       | f. Subtotal ( a+b+c+d+e)                                                            |     | <b>573.53</b> | <b>555.01</b> |         |
|       | g. Less Capitalised Expenses:                                                       |     |               |               |         |
|       | - Interest & Finance Charges                                                        |     |               |               |         |
|       | - Other Expenses                                                                    |     |               |               |         |
|       | h. Other Debits                                                                     |     | -1.64         | 0.07          |         |
|       | I. Extra Ordinary Items                                                             |     |               |               |         |
|       | Total Expenditure (f-g+h+i)                                                         |     | <b>571.89</b> | <b>555.08</b> |         |
|       | <b>III. Profit /(Loss) before Tax (I-II)</b>                                        |     | 213.47        | 239.57        |         |
|       | <b>IV. Provision for Income Tax</b>                                                 |     |               |               |         |
|       | <b>V. Net Prior period credits (Charges )</b>                                       |     | 4.12          | -21.98        |         |
|       | <b>VI. Surplus (Deficit )</b>                                                       |     | <b>217.59</b> | <b>217.59</b> |         |
|       | <b>VII. Net Assets at the beginning of the year (Less consumer's Contribution )</b> |     |               |               |         |
|       | <b>VIII. Rate of Return (VI / VII)</b>                                              |     |               |               |         |

Note: Reconciliation between audited accounts and amounts for transmission business should be furnished.

|                                                       |
|-------------------------------------------------------|
| <b>Form T BS</b>                                      |
| <b>Balance Sheet at the end of the year</b>           |
| <b>Name of Transmission Business/Licensee : KSEBL</b> |

| S.No. | Particulars                                                             | Ref | 2015-16        | 2014-15        | Remarks |
|-------|-------------------------------------------------------------------------|-----|----------------|----------------|---------|
| 1     | 2                                                                       | 3   | 4              | 5              | 6       |
|       | <b>Sources of Funds:</b>                                                |     |                |                |         |
|       | (A) Capital Funds:                                                      |     |                |                |         |
|       | Share Capital (Govt. equity )                                           |     | 1015.96        | 1023.18        |         |
|       | Reserves & Surplus                                                      |     |                |                |         |
|       | <b>Total (A)</b>                                                        |     | <b>1015.96</b> | <b>1023.18</b> |         |
|       | (B) Loan from State Government                                          |     |                |                |         |
|       | Loan from others :                                                      |     |                |                |         |
|       | -Secured                                                                |     | 459.45         | 364.22         |         |
|       | -Unsecured                                                              |     | 551.67         | 584.83         |         |
|       | <b>Total (B)</b>                                                        |     | <b>1011.12</b> | <b>949.05</b>  |         |
|       | (C) Contribution, grants & subsidies towards cost of capital assets     |     | 15.92          | 3.9            |         |
|       | Provident Fund                                                          |     | 156.15         | 141.29         |         |
|       | Terminal Benefit Fund                                                   |     | 46.98          | 46.07          |         |
|       | Borrowings for working capital                                          |     |                |                |         |
|       | Long term Provision                                                     |     | 274.98         | -7.79          |         |
|       | <b>Grand total of sources of funds (A+B+C)</b>                          |     | <b>2521.11</b> | <b>2155.7</b>  |         |
|       | <b>*Application of Funds:</b>                                           |     |                |                |         |
|       | A) Fixed assets                                                         |     |                |                |         |
|       | a) Gross fixed assets                                                   |     | 4309.46        | 4097.22        |         |
|       | b) Less accumulated depreciation                                        |     | 1997.74        | 1864.7         |         |
|       | c) Net Fixed assets( (a)-(b) )                                          |     | <b>2311.72</b> | <b>2232.52</b> |         |
|       | d) Capital works in progress                                            |     | 495.7          | 385.74         |         |
|       | e) Assets not in use                                                    |     |                |                |         |
|       | f) Deferred costs                                                       |     | 0.01           | 0.03           |         |
|       | g) Intangible assets                                                    |     |                |                |         |
|       | h) Investments                                                          |     | 4.84           | 1.02           |         |
|       | Long term Loans and Advances                                            |     | 9.17           | 8.93           |         |
|       | <b>Total (c) +(d)+(e)+(f)+(g)+(h)</b>                                   |     | <b>2821.44</b> | <b>2628.24</b> |         |
|       | B) Subsidy receivable from Government                                   |     | 665.39         | 372.26         |         |
|       | Contribution receivable from State Government towards pension liability |     |                |                |         |
|       | C) Net Current Assets                                                   |     |                |                |         |
|       | (1) Current assets, loans and advances                                  |     |                |                |         |
|       | a) Inventories*                                                         |     | 65.96          | 57.49          |         |
|       | b) Receivables against transmission charges                             |     |                |                |         |
|       | c) Cash & bank balances                                                 |     | 20.43          | 19.14          |         |
|       | d) Loans and advances                                                   |     | 8.76           | 18.95          |         |
|       | e) Sundry receivables                                                   |     | 80.4           | 78.54          |         |
|       | <b>Total (C)(1)</b>                                                     |     | <b>175.55</b>  | <b>174.12</b>  |         |
|       | (2) Current liabilities & provisions                                    |     |                |                |         |
|       | a) Security Deposits from Consumers                                     |     |                |                |         |
|       | b) Borrowings for working capital                                       |     | 651.58         | 633.15         |         |
|       | c) Payments due on Cap. liabilities                                     |     |                |                |         |
|       | d) Other current liabilities                                            |     | 489.69         | 385.77         |         |
|       | <b>Total (C)(2)</b>                                                     |     | <b>1141.27</b> | <b>1018.92</b> |         |
|       | Net Current Assets (C) [(C(1)) - (C(2))]                                |     | <b>-965.72</b> | <b>-844.8</b>  |         |
|       | <b>Grand Total of Application of funds (A)+(B)+(C)</b>                  |     | <b>2521.11</b> | <b>2155.7</b>  |         |

0

0

Note: For the projection of current assets and current liabilities, working sheets showing the calculations along with assumptions upon which they are based should be furnished

Note: Reconciliation between audited accounts and amounts for transmission business should be furnished.

| Form T CF                                      |                                                                                       |     |                |               |         |
|------------------------------------------------|---------------------------------------------------------------------------------------|-----|----------------|---------------|---------|
| Cash Flow for the year                         |                                                                                       |     |                |               |         |
| Name of Transmission Business/Licensee : KSEBL |                                                                                       |     |                |               |         |
| S.No.                                          | Particulars                                                                           | Ref | 2015-16        | Previous Year | Remarks |
| 1                                              | 2                                                                                     | 3   | 4              | 5             | 6       |
| <b>I</b>                                       | <b>Net Funds from Operations</b>                                                      |     |                |               |         |
| 1a                                             | Net Funds from Earnings :                                                             |     |                |               |         |
|                                                | a) Profit before tax and before revenue subsidies and grants                          |     | 217.59         |               |         |
|                                                | Less : Income Tax Payment during the year                                             |     |                |               |         |
|                                                | Total of (a)                                                                          |     | <b>217.59</b>  |               |         |
|                                                | b. Add: Debits to rev. account not requiring cash Flow:                               |     |                |               |         |
|                                                | i) Depreciation                                                                       |     | 133.04         |               |         |
|                                                | ii) Amortisation of Deferred costs                                                    |     |                |               |         |
|                                                | iii) Amortisation of Intangible Assets                                                |     |                |               |         |
|                                                | iv) Investment Allowance Reserve                                                      |     |                |               |         |
|                                                | v) Others, if any                                                                     |     | 282.77         |               |         |
|                                                | Total of (b)                                                                          |     | <b>415.81</b>  |               |         |
|                                                | c. Less : Credits to revenue Account not involving cash receipts                      |     |                |               |         |
|                                                | i) Depreciation                                                                       |     |                |               |         |
|                                                | ii) Subsidies receivables                                                             |     |                |               |         |
|                                                | iii) Revenue gap                                                                      |     |                |               |         |
|                                                | Total of (c)                                                                          |     | <b>0</b>       |               |         |
|                                                | <b>Net Funds from Earnings (a)+(b)-(c)</b>                                            |     | <b>633.4</b>   |               |         |
| 2                                              | Contributions, Grants & Subsidies to cost of Capital Assets                           |     | 12.02          |               |         |
| 3                                              | Security Deposit from consumers                                                       |     |                |               |         |
| 4                                              | Proceeds from disposal of fixed Assets                                                |     |                |               |         |
| 5                                              | <b>Total Funds from Operations (1+2+3+4)</b>                                          |     | <b>645.42</b>  |               |         |
| 6                                              | Net Increase/(Decrease) in working Capital                                            |     |                |               |         |
|                                                | (a) Increase/(Decrease) in Current Assets                                             |     |                |               |         |
|                                                | i) Inventories                                                                        |     | 8.47           |               |         |
|                                                | ii) Receivables against transmission charges                                          |     |                |               |         |
|                                                | iii) Loans and Advances                                                               |     | -10.19         |               |         |
|                                                | iv) Sundry receivables                                                                |     | 1.86           |               |         |
|                                                | v) Subsidy receivables                                                                |     |                |               |         |
|                                                | Total of (a)                                                                          |     | <b>0.14</b>    |               |         |
|                                                | (b) Increase/(Decrease) in Current liabilities                                        |     |                |               |         |
|                                                | i) Borrowings for working Capital                                                     |     | 18.43          |               |         |
|                                                | ii) Other current liabilities                                                         |     | 103.92         |               |         |
|                                                | iii) Others (Increase in Reserve + payment due on cap.liab)                           |     |                |               |         |
|                                                | Total of (b)                                                                          |     | <b>122.35</b>  |               |         |
|                                                | Net Increase/(Decrease) in working Capital (a) - (b)                                  |     | <b>-122.21</b> |               |         |
| 7                                              | Net Funds from operations before subsidies and Grants ( 5-6 )                         |     | <b>767.63</b>  |               |         |
| 8                                              | Receipts from revenue subsidies and Grants                                            |     | -293.13        |               | MINUS   |
|                                                | Total Net Funds from operations including subsidies & Grants (7+8)                    |     | <b>474.5</b>   |               |         |
| <b>II.</b>                                     | <b>Net increase/ decrease in Capital liabilities</b>                                  |     |                |               |         |
|                                                | a). Fresh borrowings                                                                  |     |                |               |         |
|                                                | i) State Loans                                                                        |     |                |               |         |
|                                                | ii) Foreign currency Loans / Credits                                                  |     |                |               |         |
|                                                | iii) Other borrowings                                                                 |     | 775.4          |               |         |
|                                                | Total of (a)                                                                          |     | <b>775.4</b>   |               |         |
|                                                | b) Repayments :                                                                       |     |                |               |         |
|                                                | i) State Loans                                                                        |     |                |               |         |
|                                                | ii) Foreign currency Loans / Credits                                                  |     |                |               |         |
|                                                | iii) Other borrowings                                                                 |     | 713.33         |               |         |
|                                                | Total of (b)                                                                          |     | <b>713.33</b>  |               |         |
|                                                | Net Increase/(Decrease) in Capital liabilities (a) - (b)                              |     | <b>62.07</b>   |               |         |
| <b>III.</b>                                    | <b>Increase/(Decrease) in equity Capital</b>                                          |     | -224.81        |               |         |
| <b>IV.</b>                                     | <b>Total Funds available for Capital Expenditure (I+II+III)</b>                       |     | <b>311.76</b>  |               |         |
| <b>V</b>                                       | <b>Funds utilised on Capital Expenditure</b>                                          |     |                |               |         |
|                                                | a) On projects                                                                        |     | 322.2          |               |         |
|                                                | b) Advance to Suppliers & Contractors                                                 |     |                |               |         |
|                                                | c) Intangible Assets                                                                  |     |                |               |         |
|                                                | d) Deferred Cost                                                                      |     | -0.02          |               |         |
|                                                | e) Long Term Loans and Advances                                                       |     | 0.24           |               |         |
|                                                | Total of V (a+b+c+d)                                                                  |     | <b>322.42</b>  |               |         |
| <b>VI</b>                                      | <b>Net Increase/(Decrease) in Government contribution</b>                             |     |                |               |         |
| <b>VII</b>                                     | <b>Net Increase/(Decrease) in Terminal benefit fund</b>                               |     | 0.91           |               |         |
| <b>VIII</b>                                    | <b>Net Increase/(Decrease) in Provident fund</b>                                      |     | 14.86          |               |         |
| <b>IX</b>                                      | <b>Net Increase/(Decrease) in investments</b>                                         |     | 3.82           |               |         |
| <b>X</b>                                       | <b>Net Increase/(Decrease) in cash / bank balance ( IV - V- VI-IX )+ ( VII+VIII )</b> |     | 1.29           |               |         |
| <b>XI</b>                                      | <b>Add opening cash &amp; Bank balance</b>                                            |     | 19.14          |               |         |
| <b>XII</b>                                     | <b>Closing Cash &amp; Bank balance (X+XI)</b>                                         |     | <b>20.43</b>   |               |         |

Note: Reconciliation between audited accounts and amounts for transmission business should be furnished.